

### Firm Overview

- Independent private equity investor focused on healthcare services, wellness, and healthy living
- Experienced investment professionals with outstanding track record
- Co-founders have worked together for nine years and have 25+ years of combined private equity investing experience

### Sector Themes

- Focused on high growth, innovative healthcare services companies aligned with the following themes:
- Delivering value to the healthcare system by enabling the provision of higher quality care at lower unit cost
- Growing expectations among consumers for convenience, access, and quality
- Payor/provider convergence and continued migration to fee-for-value

### Investment Approach

- Focused strategy and thesis-driven approach
- Broad experience with different investment structures and operating capabilities
- Extensive network with unique access to executives, influencers, and intermediaries to help grow companies

### Investment Type

- Flexible investment structures including leveraged buyouts, growth equity, and minority recapitalizations
- Investing \$10 - \$100 million per opportunity
- Well-positioned companies in attractive subsectors

### Target Industries

- Outsourced provider services
- Outsourced payor services
- Branded, consumer-centered services
- Wellness and healthy living
- Practice management
- Population health

### Companies <sup>(1)</sup>



**Aligned Modern Health:** Branded provider of retail-based health and wellness services

Investment: Growth Equity



**National Surgical Healthcare <sup>(1)</sup>:** Owner, operator of musculoskeletal focused surgical facilities in partnership with local surgeons

Investment: Leveraged Buyout



**Oak Street Health:** Population health business operating primary care clinics focused on Medicare beneficiaries

Investment: Growth Equity



**Universal Hospital Services <sup>(1)</sup>:** Nationwide provider of medical equipment outsourcing and lifecycle services to the healthcare industry

Investment: Leveraged Buyout

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(1) The principals of Harbour Point Capital serve as Senior Advisors to Irving Place Capital regarding its investments in Universal Hospital Services and National Surgical Healthcare