



**Firm Overview**

- Private equity investor focused on proven and transformative healthcare services businesses
- Experienced investment professionals with outstanding track record
- Co-founders have worked together for 14+ years and have 30+ years of combined private equity investing experience

**Sector Themes**

- Focused on high growth, innovative healthcare services companies aligned with the following themes:
  - Delivering value to the healthcare system by enabling the provision of higher quality care at lower unit cost
  - Growing expectations among consumers for convenience, access, and quality
  - Payor/provider convergence and continued migration to fee-for-value

**Competitive Advantage**

- Focused strategy and thesis-driven approach
- Broad experience with different investment structures and operating capabilities
- Extensive network with unique access to executives, influencers, and intermediaries to help grow companies






**Investment Type**

- Flexible investment structures including leveraged buyouts, growth equity, and minority recapitalizations
- Investing \$20 – \$100 million per opportunity
- Well-positioned companies in attractive subsectors

**Target Sectors**

- Outsourced clinical services
- Tech-enabled services
- IDD / Autism
- Behavioral health
- Wellness and healthy living
- Home-based care
- Senior care
- Population health
- Multi-unit outpatient care

**Portfolio Companies:**

Company	Description	Investment Type
 <b>OAK STREET HEALTH</b> <i>(realized)</i>	Innovative primary care model	Growth Equity
 <b>aligned</b> MODERN HEALTH	Leading provider of integrative medicine	Growth Equity
 <b>array</b>	Leading provider of telepsychiatry services	Growth Buyout
 <b>Advantage</b>	Essential rehabilitation and home health services to seniors	Leveraged Buyout
 <b>Midwest Medical</b> Medicine in Motion	Premier provider of IFT ground ambulance services	Leveraged Buyout

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