



Firm Overview

- Private equity investor focused on proven and transformative healthcare services businesses
- Experienced investment professionals with outstanding track record
- Co-founders have worked together for 14+ years and have 30+ years of combined private equity investing experience

Sector Themes

- Focused on high growth, innovative healthcare services companies aligned with the following themes:
 - Delivering value to the healthcare system by enabling the provision of higher quality care at lower unit cost
 - Growing expectations among consumers for convenience, access, and quality
 - Payor/provider convergence and continued migration to fee-for-value

Competitive Advantage

- Focused strategy and thesis-driven approach
- Broad experience with different investment structures and operating capabilities
- Extensive network with unique access to executives, influencers, and intermediaries to help grow companies






Investment Type

- Flexible investment structures including leveraged buyouts, growth equity, and minority recapitalizations
- Investing \$20 – \$100 million per opportunity
- Well-positioned companies in attractive subsectors

Target Sectors

- Outsourced clinical services
- Tech-enabled services
- IDD / Autism
- Behavioral health
- Wellness and healthy living
- Home-based care
- Senior care
- Population health
- Multi-unit outpatient care

Portfolio Companies:

Company	Description	Investment Type
 OAK STREET HEALTH <i>(realized)</i>	Innovative primary care model	Growth Equity
 aligned MODERN HEALTH	Leading provider of integrative medicine	Growth Equity
 array	Leading provider of telepsychiatry services	Growth Buyout
 Advantage	Essential rehabilitation and home health services to seniors	Leveraged Buyout
 Midwest Medical Medicine in Motion	Premier provider of IFT ground ambulance services	Leveraged Buyout

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